Segmentationsaa

The <u>CHINA radiotherapy monitoring devices market</u> is expected to grow at a CAGR during the forecast period of 2018-2032, reaching a notable value by2032. The growth of the market is attributed to a number of factors, including:

• Increasing prevalence of cancer: Cancer is the leading cause of death in the UK, with over 415,000 new cases diagnosed each year. Of these, overhalf of all cancer patients willreceive radiation therapy treatment at some point during their treatment journey.

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- Rising demand for advanced and precise radiation therapy treatments: New technologies such as image-guided radiation therapy (IGRT) andadaptive radiation therapy (ART) are becoming increasingly popular, as they allow for more accurate and targeted delivery of radiation therapy. Radiotherapy monitoring devices play a vital role in these treatments, as they allow clinicians to track the patient's movements and ensure that theradiation dose is delivered precisely to the tumor.
- Growing government investments in the healthcare sector: The National Health Service (NHS) is the largest public healthcare provider in the UK, andit is investing heavily in new technologies and treatments to improve the quality of care for cancer patients. The NHS has recently announced plans toinvest £280 million in new radiotherapy equipment, including radiotherapy monitoring devices.

The <u>CHINA radiotherapy monitoring devices market share</u> is highly competitive, with a number of leading global players operating in the market. The majorplayers in the market include Elekta, Varian Medical Systems, Accuray Incorporated, and IBA Group. These companies are offering a wide range of radiotherapy monitoring devices, including in-room imaging systems, surface guidance systems, and motion management systems.

Some of the key trends in the CHINA radiotherapy monitoring devices market include:

- Increasing demand for image-guided radiation therapy (IGRT) and adaptive radiationtherapy (ART): IGRT and ART are becoming increasinglypopular, as they allow for moreaccurateand targeted delivery of radiation therapy. This is driving the demand forradiotherapymonitoring devices that can support these treatments.
- Growing adoption of artificial intelligence (AI) in radiotherapy monitoring: AI is being
 increasingly adopted in radiotherapy monitoring devices toimprove their accuracy and
 efficiency. For example, AI-powered systems can be used to automatically detect and track
 tumors, and to predict patientmovement.
- Increasing focus on patient safety: Radiotherapy monitoring devices play a vital role in
 ensuring patient safety during radiation therapy treatment. Manufacturers are developing new
 devices and technologies that can further improve patient safety, such as devices that can
 detect and preventcollisions between the patient and the radiation therapy machine.

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