







# Dental Membrane and Bone Graft Substitute Market Poised for Strong Growth owing to Increasing Dental Awareness

The dental membrane and bone graft substitute market has been gaining significant momentum over the past few years owing to the increasing prevalence of dental problems and rising dental expenditure. Dental membranes are used as barriers during bone regeneration for guided bone regeneration procedures and bone graft substitutes are used as alternatives to autografts for alveolar ridge augmentation and sinus lifts. The global demand for dental implants and bone regeneration procedures has been escalating due to the growing geriatric population suffering from dental diseases and teeth loss.

The global dental membrane and bone graft substitute market is estimated to be valued at US\$ 1.4 Bn in 2024 and is expected to exhibit a CAGR of 8.0% over the forecast period 2024 to 2031.

## Key Takeaways

Key players operating in the dental membrane and bone graft substitute market are Straumann Holding AG, Geistlich Pharma AG, Zimmer Biomet Holdings Inc., Danaher Corporation, Dentsply Sirona Inc., Institut Straumann AG, Medtronic plc, BioHorizons IPH Inc., ACE Surgical Supply Company Inc., RTI Surgical Holdings Inc., Collagen Matrix Inc., LifeNet Health, DDS Lab, Citagenix, BEGO Medical GmbH, Dentium, Kuraray Co. Ltd., NovaBone Products LLC, Olympus Terumo Biomaterials Corp, and Sunstar Suisse S.A.

The key opportunities in the [Dental Membrane And Bone Graft Substitute Market Demand](#) include the growing demand for bio-resorbable membranes and bone graft substitutes and the increasing adoption of tissue regeneration and augmentation procedures worldwide.

With technological advancements, companies are exploring growth opportunities in emerging markets through partnerships and acquisitions.

The market is witnessing significant expansion globally due to the rising adoption of dental cosmetic procedures and increasing healthcare expenditures in developing countries. Asia Pacific region is expected to register strong growth over the forecast period owing to the escalating patient pool and medical tourism in the region.

## Market Drivers

The major driver boosting the growth of dental membrane and bone graft substitute market is the rapidly increasing number of dental implant procedures across the world. With rising awareness about oral hygiene and cosmetic dentistry, the demand for bone grafting procedure prior to dental implant placement is surging significantly. Other factors such as growing prevalence of dental diseases, launch of advanced bone grafting solutions and rising dental tourism are also contributing to the market growth.

## PEST Analysis

