







# Fidelity Active Equity ETF Series: Professionally Managed Portfolios In Canada

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Fidelity Investments Canada ULC recently launched one new active ETF and three ETF series of their existing mutual funds.

Compared to passively managed ETFs, active ETFs give investors access to professionally managed portfolios, and a potential to achieve higher returns over time.

This review of the Fidelity Active ETF and ETF series covers their holdings, fees, returns, and more.

## Fidelity Active ETFs and ETF Series

The four Fidelity Active ETF/ETF series are:

- [Fidelity Global Innovators® ETF](#)
- [Fidelity Canadian Large Cap Fund – ETF Series<sup>1</sup>](#)
- [Fidelity Greater Canada Fund – ETF Series<sup>1</sup>](#)
- [Fidelity Global Small Cap Opportunities Fund – ETF Series<sup>1</sup>](#)

These funds are listed on Cboe Canada and can be bought and sold through a brokerage account or financial advisor.

## Fidelity Global Innovators® ETF (FINN)

Key facts for FINN as of August 11, 2023\*:

- Inception date: May 19, 2023
- Management fee: 0.85%
- Net assets: \$52.2 million
- Eligible accounts: Registered and non-registered investment accounts.

The Fidelity Global Innovators® ETF invests primarily in equity securities, directly or indirectly by investing in Fidelity Global Innovators® Investment Trust, of companies located anywhere in the world that have the potential to be disruptive innovators.

This ETF has a medium-to-high risk. As of June 30, 2023, its top ten holdings included Nvidia, Microsoft, Oracle, Alphabet, Netflix, Meta Platforms, and Uber Technologies. The ETF's investments will change.

Performance data cannot be shown as the fund is less than one year old.

FINN has a 0.85% annual management fee, equivalent to an \$85 fee per \$10,000 invested. This fee does not include operating expenses and trading costs.

It is also offered in US dollars under the ticker FINN.U.

Learn more about the [fund](#).

## Fidelity Canadian Large Cap Fund – ETF Series (FCLC)<sup>1</sup>

