Strategic Growthaa

Degaussing System Market Overview

As global naval forces adapt to modern threats and technologies, stealth and survivability are becoming top priorities in defense strategy. One of the lesser-known yet critical technologies supporting naval stealth is the degaussing system. Designed to reduce a ship's magnetic signature, these systems protect naval vessels from magnetic mines, torpedoes, and detection by enemy forces. According to a recent market study, the Degaussing System Market is set to witness significant growth due to increasing maritime security concerns, defense modernization efforts, and the rise in naval procurement across the globe.

<u>Degaussing System Market</u> Size was valued at USD 5.7 billion in 2022. The degaussing system market industry is projected to grow from USD 5.9 Billion in 2023 to USD 7.45 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 3.91% during the forecast period (2024 – 2030). This growth trajectory is influenced by the rising deployment of naval fleets, particularly in Asia-Pacific and Europe, and the development of advanced degaussing technologies for next-generation naval platforms.

Degaussing systems help neutralize the magnetic field produced by ships and submarines, thereby reducing the risk posed by magnetically-triggered mines and enhancing stealth in anti-submarine and anti-ship warfare scenarios. The demand for such systems is not limited to military vessels; some commercial and research ships also integrate degaussing technologies for operational safety.

Key Market Drivers

1. Rising Naval Fleet Modernization

Global naval forces are investing heavily in upgrading their fleets with advanced technologies. Nations like the United States, India, China, Russia, and members of NATO are integrating new degaussing systems in both new-build and retrofitted ships to enhance survivability against magnetic threats.

2. Increasing Maritime Tensions and Border Security Threats

Territorial disputes and maritime conflicts in regions like the South China Sea, Eastern Mediterranean, and Arctic are pushing governments to enhance naval capabilities. Degaussing systems are essential for covert operations and mine countermeasures in these contested waters.

3. Technological Advancements in Degaussing Solutions

Modern degaussing systems are increasingly computer-controlled, automatic, and modular . Advanced systems can now dynamically adjust the magnetic signature in real-time, improving efficiency and reducing the manual workload of onboard personnel.

4. Regulatory Compliance and Safety Standards

Many naval forces have adopted international safety standards for electromagnetic emissions. The use of certified and reliable degaussing systems ensures that naval vessels comply with these standards while minimizing operational risks.

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